

**CINEMAX INDIA LIMITED**  
**SHAREHOLDING PATTERN**  
**DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR**  
**THE QUARTER ENDED 30th SEPTEMBER 2008**

CATEGORY OF SHAREHOLDERS	NO	OF TOTAL	NO OF SHARES	TOTAL SHAREHOLDING AS	
	SHARE	NUMBERS	IN DEMAT	PER TOTAL NO OF SHARES	(A+B+C)
	HOLDERS	OF SHARES		(A+B)	
<b>(A) SHARE HOLDING OF PROMOTER &amp; PROMOTOR</b>					
<b>1 INDIAN</b>					
(a) INDIVIDUAL / HUF	10	19079720	17930000	68.1419	68.1419
(b) CENTRAL / STATE GOVERNMENT(S)	-	-	-	-	-
(c) BODIES CORPORATE	2	280	-	0.001	0.001
(d) FINANCIAL INSTITUTIONS / BANKS	-	-	-	-	-
(e) ANY OTHER	-	-	-	-	-
SUB TOTAL (A) (1) :	12	19080000	17930000	68.1429	68.1429
<b>2 FOREIGN</b>					
(a) INDIVIDUAL	-	-	-	-	-
(b) BODIES CORPORATE	-	-	-	-	-
(c) INSTITUTIONS	-	-	-	-	-
(d) ANY OTHER	-	-	-	-	-
SUB TOTAL (A) (2) :	-	-	-	-	-
<b>TOTAL HOLDING FOR PROMOTERS (A)=(A)(1)+(</b>	<b>12</b>	<b>19080000</b>	<b>17930000</b>	<b>68.1429</b>	<b>68.1429</b>
<b>(B) PUBLIC SHAREHOLDING (3)</b>					
<b>1 INSTITUTIONS</b>					
(a) MUTUAL FUNDS / UTI	1	77651	77651	0.2773	0.2773
(b) FINANCIAL INSTITUTIONS / BANKS	4	6645	6645	0.0237	0.0237
(c) CENTRAL / STATE GOVERNMENT(S)	-	-	-	-	-
(d) VENTURE CAPITAL FUNDS	-	-	-	-	-
(e) INSURANCE COMPANIES	-	-	-	-	-
(f) FII'S	11	1090422	1090422	3.8944	3.8944
(g) FOREIGN VENTURE CAPITAL	-	-	-	-	-
(h) ANY OTHER	-	-	-	-	-
SUB TOTAL (B) (1) :	<b>16</b>	<b>1174718</b>	<b>1174718</b>	<b>4.1954</b>	<b>4.1954</b>
<b>2 NON-INSTITUTIONS</b>					
(a) BODIES CORPORATE	454	3510301	3510301	12.5368	12.5368
(b) INDIVIDUAL					
(i) INDIVIDUAL (CAPITAL <= Rs. 1 LAKH	36045	3407222	3407220	12.1687	12.1687
(ii) INDIVIDUAL (CAPITAL >= Rs. 1 LAKH	10	631136	631136	2.2541	2.2541
<b>(C) ANY OTHERS</b>					
(i) CLEARING MEMBER	129	91707	91707	0.3275	0.3275
(ii) MARKET MAKER	-	-	-	-	-

(iii)FOREIGN NATIONALS	-	-	-	-	-
(iv)NON RESIDENT INDIANS (REPAT)	338	97877	97877	0.3496	0.3496
(v)NON RESIDENT INDIANS (NON REPAT)	68	6813	6813	0.0243	0.0243
(vi)FOREIGN COMPANIES	-	-	-	-	-
(vii)OVERSEAS BODIES CORPORATE	-	-	-	-	-
(viii)TRUSTS	3	226	226	0.0008	0.0008
<b>SUB TOTAL (B) (2) :</b>	<b>37047</b>	<b>7745282</b>	<b>7745280</b>	<b>27.6618</b>	<b>27.6618</b>
<b>TOTAL HOLDING FOR PUBLIC = (B) (1) + (B) (2)</b>	<b>37063</b>	<b>8920000</b>	<b>8919998</b>	<b>31.8571</b>	<b>31.8571</b>
(C)SHARES HELD BY CUSTODIANS					
SUB TOTAL (C )	-	-	-	-	-
<b>GRAND TOTAL(A)+(B)+( C )</b>	<b>37075</b>	<b>28000000</b>	<b>26849998</b>	<b>100</b>	<b>100</b>

**NOTES:**

1. NAME, NUMBER OF SHARES HELD & PERCENTAGE OF SHAREHOLDING OF ENTITIES/PERSONS HOLDING MORE THAN 1% OF THE SHARES OF THE COMPANY IS AS PER ANNEXURE

**Annexure**

**STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"**

<b>NAME OF SHAREHOLDER</b>	<b>SHARES</b>	<b>%TOTAL SHARES</b>
HIMANSHU KANAKIA	8965000	32.02
RASESH B KANAKIA	8965000	32.02
RASESH KANAKIA	250000	0.89
HIMANSHU KANAKIA	250000	0.89
RUPAL KANAKIA	250000	0.89
HIRAL KANAKIA	250000	0.89
RASESH KANAKIA	74720	0.27
HIMANSHU KANAKIA	74720	0.27
RUPAL KANAKIA	140	0.00
HIRAL KANAKIA	140	0.00
KANAKIA GRUHNIRMAN PVT LTD	140	0.00
KANAKIA FINANCE & INVESTMENT PVT LTD	140	0.00
<b>TOTAL:</b>	<b>19080000</b>	<b>68.15</b>

**STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

<b>NAME OF SHAREHOLDER</b>	<b>SHARES</b>	<b>PERCENT</b>
ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	1876898	6.70
BIRLA SUN LIFE INSURANCE COMPANY LIMITED	975968	3.49
VARIABLE INSURANCE PRODUCTS FUND III - MID CAP	478887	1.71
TEJPAL AMBALAL SHAH	361548	1.29
MAVI INVESTMENT FUND LIMITED	349161	1.25
<b>TOTAL :</b>	<b>4042462</b>	<b>14.4374</b>

**STATEMENT SHOWING DETAILS OF LOCKED IN SHARES**

<b>NAME OF SHAREHODLER</b>	<b>Catg.of SH (PROMOTER S/PUBLIC)</b>	<b>SHARES</b>	<b>PERCENT</b>
1 HIMANSHU KANAKIA	PROMOTERS	2800000	10.00
2 RASESH B KANAKIA	PROMOTERS	2800000	10.00

**TOTAL :** **5600000** **20.00**

**STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)**

<b>NAME OF SHAREHOLDER</b>	<b>SHARES</b>	<b>PERCENT</b>
NIL	-	-
<b>TOTAL :</b>	-	-

**STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE  
UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

<b>NAME OF SHAREHOLDER</b>	<b>SHARES</b>	<b>PERCENT</b>
NIL	-	-
<b>TOTAL :</b>	-	-

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