

**CINEMAX INDIA LIMITED**

**DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 31ST DECEMBER 2008**

CATEGORY OF SHAREHOLDERS(SH)	NO. OF SH	TOTAL NO. OF SHARES	NO. OF SHARES IN DEMAT	TOTAL SHAREHOLDING	
				(A+B)	(A+B+C)
<b>(A) SHAREHOLDING OF PROMOTER &amp; PROMOTER GROUP</b>					
<b>1 INDIAN</b>					
(a) INDIVIDUAL / HUF	10	19079720	17930000	68.1419	68.1419
(b) CENTRAL / STATE GOVERNMENT(S)	-	-	-	-	-
(c) BODIES CORPORATE	2	280	-	0.001	0.001
(d) FINANCIAL INSTITUTIONS / BANKS	-	-	-	-	-
(e) OTHERS	-	-	-	-	-
SUB TOTAL (A)(1) :	<b>12</b>	<b>19080000</b>	<b>17930000</b>	<b>68.14</b>	<b>68.1429</b>
<b>2 FOREIGN</b>					
(a) INDIVIDUAL	-	-	-	-	-
(b) BODIES CORPORATE	-	-	-	-	-
(c) INSTITUTIONS	-	-	-	-	-
(d) ANY OTHER	-	-	-	-	-
SUB TOTAL (A)(2)	-	-	-	-	-
<b>TOTAL HOLDING OF PROMOTERS (A)=(A)(1)+(A)(2) :</b>	<b>12</b>	<b>19080000</b>	<b>17930000</b>	<b>68.14</b>	<b>68.1429</b>
<b>(B) PUBLIC SHAREHOLDING (3)</b>					
<b>1 INSTITUTIONS</b>					
(a) MUTUAL FUNDS / UTI	1	34435	34435	0.12	0.123
(b) FINANCIAL INSTITUTIONS / BANKS	4	6645	6645	0.02	0.0237
(c) CENTRAL / STATE GOVERNMENT(S)	-	-	-	-	-
(d) VENTURE CAPITAL FUNDS	-	-	-	-	-
(e) INSURANCE COMPANIES	-	-	-	-	-
(f) FI's	12	1099859	1099859	3.93	3.9281
(g) FOREIGN VENTURE CAPITAL	-	-	-	-	-
(h) ANY OTHER	-	-	-	-	-
SUB TOTAL (B)(1) :	<b>17</b>	<b>1140939</b>	<b>1140939</b>	<b>4.0748</b>	<b>4.0748</b>
<b>2 NON-INSTITUTIONS</b>					
(a) BODIES CORPORATE	424	3578534	3578534	12.78	12.7805
(b) INDIVIDUAL					
( i ) INDIVIDUAL (CAPITAL <= Rs. 1 LAKH)	35626	3398627	3398625	12.14	12.138
( ii ) INDIVIDUAL (CAPITAL > Rs. 1 LAKH)	10	621806	621806	2.22	2.22
(c) ANY OTHERS	-	-	-	-	-
(i ) CLEARING MEMBER	101	73439	73439	0.26	0.2623
(ii) MARKET MAKER	-	-	-	-	-
(iii) FOREIGN NATIONALS	-	-	-	-	-
(iv) OFFICE BEARERS	-	-	-	-	-
(v) NON RESIDENT INDIANS (REPAT)	342	99486	99486	0.36	0.3553
(vi) NON RESIDENT INDIANS (NON REPAT)	67	6943	6943	0.02	0.0248
(vii) FOREIGN COMPANIES	-	-	-	-	-
(viii) OVERSEAS BODIES CORPORATES	-	-	-	-	-
(ix) TRUST	3	226	226	0.00	0.0008
SUB TOTAL (B)(2) :	<b>36573</b>	<b>7779061</b>	<b>7779059</b>	<b>27.78</b>	<b>27.7817</b>
<b>TOTAL HOLDING FOR PUBLIC (B)=(B)(1)+(B)(2) :</b>	<b>36590</b>	<b>8920000</b>	<b>8919998</b>	<b>31.855</b>	<b>31.8565</b>
<b>(C) SHARES HELD BY CUSTODIANS</b>					
SUB TOTAL (C)	-	-	-	-	-
<b>GRAND TOTAL (A)+(B)+(C) :</b>	<b>36602</b>	<b>28000000</b>	<b>26849998</b>	<b>100</b>	<b>100</b>

**NOTES :**

1. NAME , NUMBER OF SHARES HELD & PERCENTAGE OF SHAREHOLDING OF ENTITIES/PERSONS HOLDING MORE THAN 1% OF THE SHARES OF THE COMPANY IS AS PER ANNEXURE.

**STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTERS AND PROMOTER GROUP"**

NAME OF SHAREHOLDERS(SH)	SHARES	PERCENT
RASESH B KANAKIA	8965000	32.02
HIMANSHU KANAKIA	8965000	32.02
RASESH KANAKIA	250000	0.89
RUPAL KANAKIA	250000	0.89
HIMANSHU KANAKIA	250000	0.89
HIRAL KANAKIA	250000	0.89
RASESH KANAKIA	74720	0.27
HIMANSHU KANAKIA	74720	0.27
RUPAL KANAKIA	140	0.00
HIRAL KANAKIA	140	0.00
KANAKIA GRUHNIRMAN PVT LTD	140	0.00
KANAKIA FINANCE & INVESTMENT PVT LTD	140	0.00
<b>TOTAL :</b>	<b>19080000</b>	<b>68.14</b>

**STATEMENT SHOWING SHARE HOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

NAME OF SHAREHOLDERS(SH)	SHARES	PERCENT
ICICI PRUDENTIAL LIFE INSURANCE COMPANY	1876898	6.7032
BIRLA SUN LIFE INSURANCE COMPANY LIMITED	1073708	3.8347
VARIABLE INSURANCE PRODUCTS FUND III - MAP CAP PORTFOLIO	478887	1.7103
TEJPAL AMBALAL SHAH	366548	1.3091
MAVI INVESTMENT FUND LIMITED	337161	1.2041
<b>TOTAL :</b>	<b>4133202</b>	<b>14.7614</b>

**STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES**

NAME OF SHAREHOLDERS(SH)	Catg.of SH. (Promoters/Public)	SHARES	PERCENT
HIMANSHU KANAKIA	PROMOTERS	2800000	10.00
RASESH B KANAKIA	PROMOTERS	2800000	10.00
<b>TOTAL :</b>		<b>5600000</b>	<b>20.00</b>

**STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)**

NAME OF SHAREHOLDERS(SH)	SHARES	PERCENT
NIL	-	0
<b>TOTAL:</b>	<b>-</b>	<b>0</b>

**STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRS) , WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

NAME OF SHAREHOLDERS(SH)	SHARES	PERCENT
NIL	-	0
<b>TOTAL:</b>	<b>-</b>	<b>0</b>