

**Cinemax India Limited**

(I)(a)Statement Showing Shareholding Pattern as per Clause 35 of the Listing Agreement for the quarter ended 31st March 2009.

Name of the Company: Cinemax India Limited

Scrip Code : 532807

Quarter ended: 31st March, 2009

Category Code	Category of Shareholders	No. of Shareholders	Total No. of Shares	No. of Shares in Demat	Total Shareholding		Shares pledged or otherwise encumbered	
					(A+B) <sup>1</sup>	(A+B+C)	No. of Shares	Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	18779720	17630000	67.074	67.074	11480000	61.13
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	2	280	-	0.001	0.001	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	<b>Sub Total(A)(1)</b>	<b>7</b>	<b>18780000</b>	<b>17630000</b>	<b>67.075</b>	<b>67.075</b>	<b>11480000</b>	<b>61.13</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>18780000</b>	<b>17630000</b>	<b>67.075</b>	<b>67.075</b>	<b>11480000</b>	<b>61.13</b>
<b>(B)</b>	<b>Public shareholding</b>						N.A.	N.A.
<b>1</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/ UTI	4	6645	6645	0.0237	0.0237	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	12	1099859	1099859	3.9281	3.9281	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>16</b>	<b>1106504</b>	<b>1106504</b>	<b>3.9518</b>	<b>3.9518</b>	<b>N.A.</b>	<b>N.A.</b>
<b>2</b>	<b>Non-institutions</b>						N.A.	N.A.
(a)	Bodies Corporate	408	3707852	3707852	13.2423	13.2423	-	-
(b)	Individuals						-	-
	(i) Individuals (capital <= Rs. 1 lakh)	35165	3345163	3345161	11.947	11.947	-	-
	(ii) Individual (Capital > Rs. 1 lakh)	10	887306	887306	3.1689	3.1689	-	-
(c)	Any Others						-	-
	(i) CLEARING MEMBER	102	66995	66995	0.2393	0.2393	-	-
	(ii) MARKET MAKER	-	-	-	-	-	-	-
	(iii) FOREIGN NATIONALS	-	-	-	-	-	-	-
	(iv) OFFICE BEARERS	-	-	-	-	-	-	-
	(v) NON RESIDENT INDIANS (REPAT)	334	98981	98981	0.3535	0.3535	-	-
	(vi) NON RESIDENT INDIANS (NON REPAT)	64	6973	6973	0.0249	0.0249	-	-
	(vii) FOREIGN COMPANIES	-	-	-	-	-	-	-
	(viii) OVERSEAS BODIES CORPORATES	-	-	-	-	-	-	-
	(ix) TRUST	3	226	226	0.0008	0.0008	-	-
	<b>Sub-Total (B)(2)</b>	<b>36086</b>	<b>8113496</b>	<b>8113494</b>	<b>28.9767</b>	<b>28.9767</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>36102</b>	<b>9220000</b>	<b>9219998</b>	<b>32.9285</b>	<b>32.9285</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	N.A.	0	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>36109</b>	<b>28000000</b>	<b>26849998</b>	<b>N.A.</b>	<b>100</b>	<b>11480000</b>	<b>61.13</b>

Sr.No

Notes

1 NAME, NUMBER OF SHARES HELD & PERCENTAGE OF SHAREHOLDINGS OF ENTITIES/PERSONS HOLDING MORE THAN 1% OF THE SHARES OF THE COMPANY IS AS PER ANNEXURE.