

**Cinemax India Limited**

(I)(a) Statement Showing Shareholding Pattern as per Clause 35 of the Listing Agreement for the quarter ended 30th June 2009.

Name of the Company: Cinemax India Limited

Scrip Code : 532807

Quarter ended: 30th June, 2009

Category Code	Category of Shareholders	No. of Shareholders	Total No. of Shares	No. of Shares in Demat	Total Shareholding		Shares pledged or otherwise encumbered	
					(A+B) <sup>1</sup>	(A+B+C)	No. of Shares	Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	4	18829720	17680000	67.25	67.25	9254500	49.14
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	2	280	-	0.001	0.001	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	<b>Sub Total(A)(1)</b>	<b>6</b>	<b>18830000</b>	<b>17680000</b>	<b>67.251</b>	<b>67.251</b>	<b>9254500</b>	<b>49.14</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>6</b>	<b>18830000</b>	<b>17680000</b>	<b>67.251</b>	<b>67.251</b>	<b>9254500</b>	<b>49.14</b>
<b>(B)</b>	<b>Public shareholding</b>						N.A.	N.A.
<b>1</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	4	6645	6645	0.0237	0.0237	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	11	1071134	1071134	3.8255	3.8255	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>15</b>	<b>1077779</b>	<b>1077779</b>	<b>3.8492</b>	<b>3.8492</b>	<b>N.A.</b>	<b>N.A.</b>
<b>2</b>	<b>Non-institutions</b>						N.A.	N.A.
(a)	Bodies Corporate	433	3547892	3547892	12.671	12.671	-	-
(b)	Individuals	-	-	-	-	-	-	-
	(i) Individuals (capital <= Rs. 1 lakh)	34980	3473619	3473617	12.4058	12.4058	-	-
	(ii) Individual (Capital > Rs. 1 lakh)	10	836806	836806	2.9886	2.9886	-	-
(c)	Any Others							
	(i ) CLEARING MEMBER	102	119837	119837	0.428	0.428	-	-
	(ii) MARKET MAKER	-	-	-	-	-	-	-
	(iii) FOREIGN NATIONALS	-	-	-	-	-	-	-
	(iv) OFFICE BEARERS	-	-	-	-	-	-	-
	(v) NON RESIDENT INDIANS (REPAT)	326	104351	104351	0.3727	0.3727	-	-
	(vi) NON RESIDENT INDIANS (NON RE	64	9490	9490	0.0339	0.0339	-	-
	(vii) FOREIGN COMPANIES	-	-	-	-	-	-	-
	(viii)OVERSEAS BODIES CORPORATES	-	-	-	-	-	-	-
	(ix) TRUST	3	226	226	0.0008	0.0008	-	-
	<b>Sub-Total (B)(2)</b>	<b>35918</b>	<b>8092221</b>	<b>8092219</b>	<b>28.9008</b>	<b>28.9008</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>35933</b>	<b>9170000</b>	<b>9169998</b>	<b>32.75</b>	<b>32.75</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>35939</b>	<b>28000000</b>	<b>26849998</b>	<b>N.A.</b>	<b>100.001</b>	<b>9254500</b>	<b>61.13</b>
<b>Sr.No</b>	<b>Notes</b>							
1	NAME, NUMBER OF SHARES HELD & PERCENTAGE OF SHAREHOLDINGS OF ENTITIES/PERSONS HOLDING MORE THAN 1% OF THE SHARES OF THE COMPANY IS AS PER ANNEXURE.							

## Annexure

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) + (B) + (C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	HIMANSHU KANAKIA	9289720	33.18	4050500	43.60	14.47
2	RASESH KANAKIA	9039720	32.28	5204000	57.57	18.59
3	RUPAL KANAKIA	250140	0.89			
4	HIRAL KANAKIA	250140	0.89			
5	KANAKIA GRUHNIRMAN PVT LTD	140	0.001			
6	KANAKIA FINANCE & INVESTMENT PVT LTD	140	0.001			
<b>TOTAL</b>		<b>18830000</b>	<b>67.25</b>	<b>9254500</b>	<b>49.15</b>	<b>33.05</b>

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares.			
Sr. No.	Name of the shareholder	Number of	Percent
1	ICICI PRUDENTIAL LIFE INSURANCE COMPANY	1876898	6.70
2	BIRLA SUN LIFE INSURANCE COMPANY LIMITED	879875	3.14
3	VARIABLE INSURANCE PRODUCTS FUND III - MAP CAP PORTFOLIO	478887	1.71
4	MAVI INVESTMENT FUND LIMITED	337161	1.20
5	SAMRUDDHI S. ALISINGHANI	300000	1.07
<b>TOTAL</b>		<b>3872821</b>	<b>13.83</b>

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Catg. of SH. (Promoters/Public)	Number of	Percent
1	HIMANSHU KANAKIA	PROMOTERS	2800000	10.00
2	RASESH B KANAKIA	PROMOTERS	2800000	10.00
<b>TOTAL</b>			<b>5600000</b>	<b>20.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying	Percent
	-	-	-	0
<b>TOTAL</b>				<b>0.00</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding	Percent
	-	-	-	0
<b>TOTAL</b>				<b>0.00</b>