

**Cinemax India Limited**

(I)(a) Statement Showing Shareholding Pattern as per Clause 35 of the Listing Agreement for the quarter ended 30th September, 2009.

Name of the Company: Cinemax India Limited

Scrip Code : 532807

Quarter ended: 30th September, 2009

Category Code	Category of Shareholders	No. of Shareholders	Total No. of Shares	No. of Shares in Demat	Total Shareholding		Shares pledged or otherwise encumbered	
					(A+B) <sup>1</sup>	(A+B+C)	No. of Shares	Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	11	18851720	17702000	67.33	67.33	8514000	46.39
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	2	280	-	0.001	0.001	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	<b>Sub Total(A)(1)</b>	<b>13</b>	<b>18852000</b>	<b>17702000</b>	<b>67.33</b>	<b>67.33</b>	<b>8514000</b>	<b>46.39</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group</b>							
	<b>(A)= (A)(1)+(A)(2)</b>	<b>13</b>	<b>18852000</b>	<b>17702000</b>	<b>67.33</b>	<b>67.33</b>	<b>8514000</b>	<b>46.39</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	4	6645	6645	0.0237	0.0237	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	11	1071134	1071134	3.8255	3.8255	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>15</b>	<b>1077779</b>	<b>1077779</b>	<b>3.8492</b>	<b>3.8492</b>	<b>N.A.</b>	<b>N.A.</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	414	3499101	3499101	12.4968	12.4968	-	-
(b)	Individuals							
(i)	Individuals (capital <= Rs. 1 lakh)	34295	3465705	3465703	12.3775	12.3775	-	-
(ii)	Individual (Capital > Rs. 1 lakh)	13	779312	779312	2.7833	2.7833	-	-
(c)	Any Others							
(i)	CLEARING MEMBER	176	213321	213321	0.7619	0.7619	-	-
(ii)	MARKET MAKER	-	-	-	-	-	-	-
(iii)	FOREIGN NATIONALS	-	-	-	-	-	-	-
(iv)	OFFICE BEARERS	-	-	-	-	-	-	-
(v)	NON RESIDENT INDIANS (REPAT)	310	105935	105935	0.3783	0.3783	-	-
(vi)	NON RESIDENT INDIANS (NON REPAT)	58	6621	6621	0.0236	0.0236	-	-
(vii)	FOREIGN COMPANIES	-	-	-	-	-	-	-
(viii)	OVERSEAS BODIES CORPORATES	-	-	-	-	-	-	-
(ix)	TRUST	3	226	226	0.0008	0.0008	-	-
	<b>Sub-Total (B)(2)</b>	<b>35269</b>	<b>8070221</b>	<b>8070219</b>	<b>28.8222</b>	<b>28.8222</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(B)</b>	<b>Total Public Shareholding</b>							
	<b>(B)= (B)(1)+(B)(2)</b>	<b>35284</b>	<b>9148000</b>	<b>9147998</b>	<b>32.6714</b>	<b>32.6714</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>35297</b>	<b>28000000</b>	<b>26849998</b>	<b>100</b>	<b>100</b>	<b>8514000</b>	<b>46.39</b>

Sr.No | Notes

1 | NAME, NUMBER OF SHARES HELD & PERCENTAGE OF SHAREHOLDINGS OF ENTITIES/PERSONS HOLDING MORE THAN 1% OF THE SHARES OF THE COMPANY IS AS PER ANNEXURE

## Annexure

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) + (B) + (C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	HIMANSHU KANAKIA	9300720	33.22	3521000	37.86	12.58
2	RASESH KANAKIA	9050720	32.32	4993000	55.17	17.83
3	RUPAL KANAKIA	250140	0.89	-	-	-
4	HIRAL KANAKIA	250140	0.89	-	-	-
5	KANAKIA GRUHNIRMAN PVT LTD	140	0.00	-	-	-
6	KANAKIA FINANCE & INVESTMENT PVT LTD	140	0.00	-	-	-
<b>TOTAL</b>		<b>18852000</b>	<b>67.33</b>	<b>8514000</b>	<b>46.39</b>	<b>30.41</b>

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares.			
Sr. No.	Name of the shareholder	Number of	Percent
1	ICICI PRUDENTIAL LIFE INSURANCE COMPANY	1876448	6.70
2	BIRLA SUN LIFE INSURANCE COMPANY LIMITED	879875	3.14
3	VARIABLE INSURANCE PRODUCTS FUND III - MAP CAP PORTFOLIO	478887	1.71
4	MAVI INVESTMENT FUND LIMITED	337161	1.20
5	SAMRUDDHI S. ALISINGHANI	300000	1.07
<b>TOTAL</b>		<b>3872371</b>	<b>13.83</b>

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Catg. of SH. (Promoters/Public)	Number of	Percent
1	HIMANSHU KANAKIA	PROMOTERS	2800000	10.00
2	RASESH B KANAKIA	PROMOTERS	2800000	10.00
<b>TOTAL</b>			<b>5600000</b>	<b>20.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying	Percent
	-	-	-	0
<b>TOTAL</b>				<b>0.00</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding	Percent
	-	-	-	0
<b>TOTAL</b>				<b>0.00</b>